A RESOLUTION BY:

02- R -0494

FINANCE/EXECUTIVE COMMITTEE

AUTHORIZING REFUNDS FOR THE OVERPAYMENT OF BUSINESS LICENSE FEES TO THE TAVERN AT PHIPPS ACCOUNT# 025032 LGB IN THE AMOUNT OF $6,756.27; AND FOR OTHER PURPOSES.

WHEREAS, The Tavern at Phipps made duplicate payments to their account causing an overpayment which has been verified by the Business License Division.

NOW THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA that the Mayor or his designee be and is hereby authorized to issue a refund check to the following party in the amount indicated:

ACCOUNT NAME	PAYEE	ACCOUNT NUMBER	AMOUNT
The Tavern at Phipps	The Tavern at Phipps 3500 Peachtree Rd., NE Atlanta, Georgia 30326	025032LGB	$6,756.27

BE IT FURTHER RESOLVED that said refund shall be charged to and paid from: FAC 1A01 – 529010 - T31001.

BLA244 BUSINESS LICENSE INFORMATION SYSTEM DATE: 03/06/02
BILLING TIME: 15:31:39
BILL/ACCOUNT SUMMARY INQUIRY

LICENSE/TAX NO.: 025032 LGB BUSINESS NAME: THE TAVERN AT PHIPPS
ACCOUNT STATUS: X C START DATE: 1992-10-01 END DATE:
LOCATION ADDRESS: 3500 PEACHTREE RD NE
ATLANTA GA 30326 -

COMPONENT INFORMATION	BILL NO	Bill DATE	BILL DUE DATE	BALANCE DUE 7/8/9
RPT. DATE: 2001-01-01				
FILE DATE: 2001-02-15				
COMP. NO.: 000528154	472838	2001-03-14	2001-04-15	$6,631.25
COMP. TYPE: REN				
CLASS: 4				

SIC CODE: 5812	REMIT NO	REMIT TYPE	RELATED REMIT NO.	DATE ENTERED	REMIT AMOUNT 10/11
SIC DESC: RESTAURANTS					
NO. EMPLS.: 88					
VOLUME: $4,537,332.00	305413	PAY	305413	2001-03-20	-$6756.27

4/5 * RECORD SUCCESSFULLY FOUND *
CURRENT ACCOUNT BALANCE = -$6,756.27

1=HELP 2= 3=PREV SCRN 4=COMP FRWD 5=COMP BKWD 6=MEMO LOG
7=BILL FRWD 8=BILL BKWD 9=DSPLY BILL 10=REMT FRWD 11=REMT Bkwd 12=PREV MENU

BLA244 BUSINESS LICENSE INFORMATION SYSTEM DATE: 03/06/02
BILLING TIME: 14:51:42
BILL/ACCOUNT SUMMARY INQUIRY

LICENSE/TAX NO.: 025032 LGB BUSINESS NAME: THE TAVERN AT PHIPPS
ACCOUNT STATUS: X C START DATE: 1992-10-01 END DATE:
LOCATION ADDRESS: 3500 PEACHTREE RD NE
ATLANTA GA 30326 -

COMPONENT INFORMATION | BILL Bill BILL DUE BALANCE
RPT. DATE: 2001-01-01 | NO DATE DATE DUE 7/8/9
FILE DATE: 2001-02-15 | —— —— —— ——
COMP. NO.: 000528154 | 472838 2001-03-14 2001-04-15 $6,631.25
COMP. TYPE: REN |
CLASS: 4 |
SIC CODE: 5812 | REMIT REMIT RELATED DATE REMIT
SIC DESC: RESTAURANTS | NO TYPE REMIT NO. ENTERED AMOUNT 10/11
NO. EMPLS.: 88 | —— —— —— —— ——
VOLUME: $4,537,332.00 | 306312 PAY 306312 2001-03-23 -$6631.25
4/5 | * RECORD SUCCESSFULLY FOUND *
| CURRENT ACCOUNT BALANCE = -$6,756.27

1=HELP 2= 3=PREV SCRN 4=COMP FRWD 5=COMP BKWD 6=MEMO LOG
7=BILL FRWD 8=BILL BKWD 9=DSPLY BILL 10=REMT FRWD 11=REMT Bkwd 12=PREV MENU

BLA244 BUSINESS LICENSE INFORMATION SYSTEM DATE: 12/05/01
BILLING TIME: 09:50:23
BILL/ACCOUNT SUMMARY INQUIRY

LICENSE/TAX NO.: 025032 LGB BUSINESS NAME: THE TAVERN AT PHIPPS
ACCOUNT STATUS: R C START DATE: 1992-10-01 END DATE:
LOCATION ADDRESS: 3500 PEACHTREE RD NE
ATLANTA GA 30326 -

COMPONENT INFORMATION | BILL Bill BILL DUE BALANCE
RPT. DATE: 2001-01-01 | NO DATE DATE DUE 7/8/9
FILE DATE: 2001-02-15 | ——— ——— ——— ———
COMP. NO.: 000528154 | 472838 2001-03-14 2001-04-15 $6,631.25
COMP. TYPE: REN |
CLASS: 4 |
SIC CODE: 5812 | REMIT REMIT RELATED DATE REMIT
SIC DESC: RESTAURANTS | NO TYPE REMIT NO. ENTERED AMOUNT 10/11
NO. EMPLS.: 88 | ——— ——— ——— ——— ———
VOLUME: $4,537,332.00 | 306312 PAY 306312 2001-03-23 -$6631.25
4/5 |
| CURRENT ACCOUNT BALANCE = -$6,756.27

1=HELP 2= 3=PREV SCRN 4=COMP FRWD 5=COMP BKWD 6=MEMO LOG
7=BILL FRWD 8=BILL BKWD 9=DSPLY BILL 10=REMT FRWD 11=REMT Bkwd 12=PREV MENU

404-814-9640

OK Per Jerome Bodiford

Formal letter of request will be forwarded.

12/20/01

Shawn - Please process CH

BLA182 BUSINESS LICENSE INFORMATION SYSTEM DATE: 12/05/01
BUSINESS INFORMATION TIME: 09:55:54
ACCOUNT INFORMATION MAINTENANCE

LICENSE/TAX NO.: 025032 LGB BUSINESS NAME: THE TAVERN AT PHIPPS
ACCOUNT STATUS: R C NON-PROFIT: NO

PRIMARY SIC: 5812 SIC DESC: RESTAURANTS CLASS: 4

M A I L I N G A D D R E S S LAST CHANGE: 2001-03-14
STREET NUMBER: 236
STREET NAME: ALBEMARLE P.O. BOX NO.:
STREET TYPE: RD
QUAD:
BARS: NAME OF LOCATION:
CITY: CLARKSTON
STATE: SC
ZIP: 29407
MAIL ATTN TO: JULIE SMITH
ACCOUNT PHONE: 803 571-0096 EXT:

PROGRAM READY - TO DISPLAY HELP SCREEN ENTER PF1
1=HELP 2=BUS ADDR 3=PREV SCRN 4= 5=COMMIT 6=
7=CRP ADDR 8= 9= 10= 11= 12=PREV MENU

8/13/2001 2:09 PM

THE TAVERN AT PHIPP'S CORP.
236 ALBEMARLE RD. 803-571-0096
CHARLESTON, SC 29407

4169

DATE 3/20/01

PAY TO THE ORDER OF City of Atlanta $6631.25

Six thousand Six hundred Thirty One Dollars 25/1 DOLLARS

NationsBank, N.A.
GREENVILLE, SC

FOR #02503216 [illegible]

⑈004169⑈ ⑆053904483⑆ 000764931689⑈ [illegible]

CR TO ACCT OF PAYEE ABSENCE OF [illegible] FUND [illegible]

[illegible]

[illegible] 6103227426 2010928876

CDVolID/CIMSKey	Account	Serial Number	Amount
20010419019101	764931689	4169	$6631.25

Bank ID	Sequence	Location	Paid Date
0	6400284422	CD	03/26/2001

8/13/2001 2:08 PM

THE TAVERN AT PHIPP'S CORP.
236 ALBEMARLE RD 803-571-0096
CHARLESTON, SC 29407

#025032

4124

DATE 2/14/01

PAY TO THE ORDER OF City of Atlanta $6756.27

Six Thousand Seven Hundred Fifty Six Dollars & 27/100 DOLLARS

NationsBank, N.A.
GREENVILLE, SC

FOR Business License 025032LGB

⑈004124⑈ ⑆053904483⑆ 000764931689⑈ 0000675627⑈

BANK OF AMERICA NA
PAID 03/27/01
0200875890
061000227 1ST UNION DEP BK CORP 2000000174887 8/16 BL
MAR 06 2001
0610002274
211674371

CDVolID/CIMSKey	Account	Serial Number	Amount
20010419019101	764931689	4124	$6756.27

Bank ID	Sequence	Location	Paid Date
0	200875890	CD	03/27/2001

City of Atlanta
LICENSING DIVISION

CITY HALL SOUTH, 55 TRINITY AVE. S.W., ATLANTA, GA. 30335-0317

DATE PAID
CK. NO.

ACCOUNT NO. 025032LGB

BILLING DATE 03/14/2001

BUSINESS LOCATION 3500 PEACHTREE RD NE

GENERAL BUSINESS LICENSE BILL

PRIOR BALANCE	125.01-		
- PAYMENTS	.00	REPORTING PERIOD	2001-01-01
+ LICENSE FEE	6,335.06	GROSS REVENUE	4,537,332.00
+ ANNUAL ADMN	75.00	NO. OF EMPLOYEES	88
+ *PRIOR YR ADJ	346.20	CLASSIFICATION	4
+ PENALTY/FIFA	.00		
+ INTEREST	.00	LICENSE FEE IS BASED ON REVENUE	
BALANCE DUE	6,631.25	AND NO. OF EMPLOYEES.	

PAST DUE - TO AVOID ADDTL PENALTIES AND INTEREST PAY BY DUE DATE
*ADJUSTMENTS ARE BASED ON THE DIFFERENCE IN YOUR
PROJECTED REVENUE AND THE ACTUAL REVENUE.

49900100025032004100006631258

PLEASE DO NOT WRITE ON BILL. TO MAKE CHANGES PLEASE SEND ADDITIONAL CORRESPONDENCE.
KEEP THIS PORTION FOR YOUR RECORDS

(404) 330-6431

THIS LICENSE EXPIRES IN 30 DAYS

BUSINESS TAX RETURN

CITY OF ATLANTA, BUSINESS TAX DIVISION
55 TRINITY AVE., STE. 1350, S.W., ATLANTA GEORGIA 30335

ACCOUNT NUMBER 012758

TYPE OR PRINT WITH BALLPOINT PEN

FOR CITY OF ATLANTA USE ONLY			
BUSINESS TAX NUMBER	BUSINESS TAX CLASS NUMBER	STD. IND. CL. NO.	DATE FILED
025032 L69	4	5817	

COMPLETE ALL SPACES	MONTH	DAY	YEAR
CHECK ONE: ☑ RENEWAL			
☐ SOLD OR CLOSED BUSINESS (FINAL)			

2000 RENEWAL EMPLOYEES 86 (GEORGIA REVENUES) 2000 ACTUAL EMPLOYEES 88
REVENUE $ $6,249,869.00 REVENUE $ 4,537,332.00
(If Revenue is $0, Please Indicate $0)
OUT OF STATE COMPANY WITH NO GEORGIA LOCATION REPORT ATLANTA REVENUE ONLY $

BUSINESS NAME / DBA: The Tavern at Phipps ☑ NO CHANGE	STREET ADDRESS (Physical Location: Apt, Suite, Etc.): 3500 Peachtree Rd NE ☑ NO CHANGE	CITY, STATE: Atlanta, GA ☑ NO CHANGE	ZIP CODE: 30326
NAME (IF DIFFERENT THAN LINE 2) ☐ NO CHANGE	MAILING ADDRESS (Apt., Room, Suite, Etc.) (APT., ROOM, SUITE, ETC.): 236 Albemarle Rd ☑ NO CHANGE	CITY, STATE: Charleston, SC ☐ NO CHANGE	ZIP CODE: 29407
CHECK ONE: ☐ PARTNERSHIP ☐ SOLE OWNER ☑ CORP. GA ☐ OTHER	PRINCIPAL OFFICE: CORPORATE NAME: CentraArchy	STREET OR P.O. BOX: 236 Albemarle Rd	CITY, STATE: Charleston, SC / ZIP CODE: 29407

OFFICER, AGENT OR ATTORNEY FOR SERVICE OF BUSINESS AFFAIRS IN CITY OF ATLANTA	NAME: Julie Smith	STREET: 236 Albemarle Rd	CITY, STATE, ZIP CODE: Charleston, SC 29407	TELEPHONE: (843) 571-0096
NAME OF OWNER(S) & RESIDENCE ADDRESS	NAME: Greg Greenbaum	STREET: 3500 Peachtree Rd NE	CITY, STATE, ZIP CODE: Atlanta, GA 30326	TELEPHONE: (404) 814-9410
OFFICERS OR PARTNERS — TITLE: President	NAME: Greg Greenbaum	STREET: 3500 Peachtree Rd NE	CITY, STATE, ZIP CODE: Atlanta, GA 30326	TELEPHONE: (404) 814-9610
TITLE: CFO	NAME: Julie Smith	STREET: 236 Albemarle Rd	CITY, STATE, ZIP CODE: Charleston, SC 29407	TELEPHONE: (843) 571-0096

CERTIFICATION: THE INFORMATION HEREIN IS REQUIRED BY SECTION 30 - 60 1995 CCOE OF ORDINANCES OF THE CITY OF ATLANTA, GEORGIA.

I (NAME) Julie Smith BEING THE (TITLE) CFO

TELEPHONE - AREA 843 NO. 571-0096 OF THE BUSINESS FIRM NAMED, DO

HEREBY REGISTER AND APPLY FOR A BUSINESS LICENSE TO OPERATE SAID BUSINESS WITH DOMINANT BUSINESS ACTIVITY

OF (EXPLAIN TYPE OF BUSINESS) Restaurant

ACCORDING TO THE CLASSIFICATION INDEX OF THE BUSINESS TAX ORDINANCE, CITY OF ATLANTA, GEORGIA. THE UNDERSIGNED CERTIFIES THAT HE IS THE PERSON DULY AUTHORIZED BY THE BUSINESS HEREIN NAMED TO FILE THIS REGISTRATION AND APPLICATION FOR A LICENSE, INCLUDING THE ACCOMPANYING SCHEDULES AND STATEMENTS, AND THAT THE SAME ARE TRUE, CORRECT AND COMPLETE.

APPLICANT SIGNATURE [signature]

THE 14th DAY OF February 20 01

NOTICE

IF YOU CURRENTLY SUB-LEASE OR SHARE SPACE WITH ANOTHER COMPANY - SHOW THEIR NAME HERE

BUSINESS NAME (Correct on line 2 above) THE TAVERN AT PHIPPS

BUSINESS LOCATION (Correct on line 2 above) 3500 PEACHTREE RD NE ATLANTA GA 30326

BUSINESS TAX NUMBER 025032 L69

MAIL NAME (Correct on line 3 above)

MAIL ADDRESS (Correct on line 3 above) JULIE SMITH 236 ALBEMARLE RD CLARKSTON SC 29407

CITY OF ATLANTA ZONING DIV. USE ONLY

ZONING APPR. ___/___/___ DENIED ___/___/___

CONDITIONS

LOT ___ DIST ___ ZONING DISTR. ___

BY ___ DATE ___

• RETURN ORIGINAL TO CITY OF ATLANTA • KEEP THE COPY FOR YOUR RECORDS
THIS IS NOT A BILL

REPORT CHANGE IN LOCATION / MAILING ADDRESS PROMPTLY TO BUSINESS TAX DIVISION

GENERAL TAX INFORMATION

The tax is based on information provided on the front of the application.
Use this tax table to calculate the fee: See front of application for your tax class number.

TAX CLASS	FLAT RATE $0 - $10,000	TAX RATE PER $1,000
1	$50.00+	$0.60
2	$50.00+	$0.75
3	$50.00+	$0.85
4	$50.00+	$1.10
5	$50.00+	$1.40
6	$50.00+	$1.65
7	$50.00+	$1.90
8	$50.00+	$2.15

AND $15.00 PER EMPLOYEE, MINUS 1 (STANDARD DEDUCTION)

TAX CERTIFICATES (BUSINESS LICENSES) ARE NOT TRANSFERABLE and must be finalized if business is sold or closed.

In finalizing your business in Atlanta, it is important to note the actual dollar volume in GEORGIA generated at the Atlanta business location.

IT IS IMPORTANT TO NOTE THAT ALL BUSINESSES ARE SUBJECT TO AUDIT BY THE DEPARTMENT OF FINANCE. TO AVOID CONTACT BY AN AUDITOR, PLEASE ATTACH A COPY OF PRIOR YEAR STATE OF GEORGIA TAX RETURN FORM 600.

IT IS YOUR RESPONSIBILITY TO BE AWARE OF, AND TO COMPLY WITH RENEWAL PROCEDURES. BUSINESSES NOT FILING WILL BE SUBJECT TO CITATION.

BUSINESS TAX CALCULATION WORKSHEET

2000 TAX ADJUSTMENT			
REVENUE		EMPLOYEE	
2000 Revenue Base (See front of application)	$ 4,249,869.00	2000 Employee Base	86
2000 Actual Revenue	- 4,537,332.00	2000 Actual Employee	- 88
Revenue Adjustment (+ or -)	$ 287,463.00	Empl. Adjust. Base	2
Divide Revenue by 1000 x Rate $1.10 (Class 4) = Tax Adjustment		x $15.00 per employee = Employee Adjustment	
Tax Adjustment (+ or -)	$ 316.21	*Employee Adjustment*	$ 30.00
2000 Business Tax Adjustment Fee (Tax + Empl) =	$ 346.21		

2001 RENEWAL	
2001 Revenue Renewal Base (2000 Actual Revenue)	$ 4,537,332.00
Less Standard Deduction of $10,000	($10,000)
Subtotal	$ 4,527,332.00
Divide Revenue by 1000 x Rate $1.10 (Tax Class 4)	$ 4,980.06
Add Flat Rate Charge for 1st $10,000 of Reported Revenue	$50.00
Number of employees 88 minus 1 = 87 x $15.00	$ 1,305.00
License Fee	$
2001 Annual Registration Fee	$75.00
TOTAL	$ 6,410.06
Add 2000 Business Tax Adjustment Fee	$ 346.21
2001 TOTAL AMOUNT DUE	$ 6,756.27

SEE FRONT OF APPLICATION FOR THE TAX CLASS NUMBER

Rate is per $1,000 of Gross Receipts

BUSINESS TAX DIVISION

REFUND REQUEST FORM

Please process a refund on the following account:

ACCOUNT # & TYPE: 025032 LGB

REFUND REQUESTED: The Tavern at Phipps

AMOUNT REQUESTED: $6,756.27

CONFIRMED BY:

DATE: 2/27/02

TO BE COMPLETED BY PROCESSOR ONLY

DATE D/B TYPED:

D/B APPROVED BY: BODIFORD, JEROME DONALDSON, GARY

DATE SENT TO ACCOUNTS PAYABLE:

CHECK DATE & NUMBER:

COMPLETED, COPIED & FILED:

Copies given upon request only

Comments:

TRANSMITTAL FORM FOR LEGISLATION

To Mayor's Office: Greg Pridgeon
(For review & distribution to Executive Management)

Commissioner's Signature: _____ Director's Signature _____

From: Originating Dept: Finance/Business License Contact (name): Jerome Bodiford 330-6431

Committee(s) of Purview: Finance Committee Committee Deadline: _____

Committee Meeting Date (s): March 12-13, 2002 City Council Meeting Date: March 18, 2002

CAPTION: **A Resolution authorizing refunds for the overpayment of Business License fees to The Tavern at Phipps account # 025032LGB in the amount of $6,756.27; and for other purposes.**

BACKGROUND/PURPOSE/DISCUSSION:
Refund due, resulting from duplication of payment. The Business has requested a refund of this outstanding credit.

FINANCIAL IMPACT (if any): Refund to be made from General Fund in the amount of $6,756.27.

OTHER DEPARTMENT(S) IMPACTED: _____

Coordinated Review With: _____

Mayor's Staff Only

Received by Mayor's Office: 3/11/02 (date) Reviewed: _____ (initials) (date)

Submitted to Council: _____ (date)

Action by Committee: _____ Approved _____ Adversed _____ Held _____ Amended

_____ Substitute _____ Referred _____ Other