



THIRD SUPPLEMENTAL BOND ORDINANCE

**AN ORDINANCE BY FINANCE/EXECUTIVE COMMITTEE
AS SUBSTITUTED BY FULL COUNCIL**

A THIRD SUPPLEMENTAL BOND ORDINANCE SUPPLEMENTING THE RESTATED AND AMENDED MASTER BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 20, 2000, AS AMENDED AND SUPPLEMENTED BY THE FIRST AND SECOND SUPPLEMENTAL BOND ORDINANCES OF THE CITY OF ATLANTA ADOPTED ON MARCH 30, 2000 AND OCTOBER 7, 2002, RESPECTIVELY, TO PROVIDE FOR THE ISSUANCE BY THE CITY OF ITS AIRPORT GENERAL REVENUE REFUNDING BONDS, SERIES 2003RF-A; ITS AIRPORT GENERAL REVENUE REFUNDING BONDS, SERIES 2003RF-B; ITS AIRPORT GENERAL REVENUE AUCTION RATE REFUNDING BONDS, IN ONE OR MORE SERIES 2003RF-C, AND ITS VARIABLE RATE DEMAND AIRPORT GENERAL REVENUE REFUNDING BONDS, SERIES 2003RF-D, TO REFUND CERTAIN PRIOR AIRPORT REVENUE BONDS OF THE CITY, TO PROVIDE FUNDS FOR THE PURPOSE OF REFUNDING A PORTION OF ITS OUTSTANDING AIRPORT GENERAL REVENUE BONDS SERIES 1994A, SERIES 1996, SERIES 1994B, AND SERIES 2000A; TO PROVIDE FOR A REASONABLY REQUIRED DEBT SERVICE RESERVE, TO PROVIDE FOR THE EXECUTION OF CERTAIN HEDGE AGREEMENTS RELATING TO CERTAIN SERIES OF 2003RF BONDS, AND TO PAY EXPENSES RELATING THERETO; TO AUTHORIZE THE PREPARATION, USE AND DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT IN CONNECTION WITH THE OFFER AND SALE OF THE INITIAL SERIES OF THE SERIES 2003RF BONDS; TO PROVIDE FOR THE ANNUAL SUBMISSION OF CERTAIN FINANCIAL INFORMATION AND OPERATING DATA PURSUANT TO RULE 15C2-12 OF THE SECURITIES AND EXCHANGE COMMISSION; AND FOR OTHER PURPOSES; AND FOR OTHER RELATED PURPOSES.

THIRD SUPPLEMENTAL BOND ORDINANCE

ADOPTED FEBRUARY __, 2003

**BY THE CITY COUNCIL
OF THE CITY OF ATLANTA**

PROVIDING FOR THE ISSUANCE OF:

**Not to Exceed \$650,000,000 AIRPORT GENERAL REVENUE REFUNDING BONDS 2003RF,
TO BE ISSUED IN ONE OR MORE SERIES**